

## **Regulatory Announcement**

### **Addax Petroleum Corporation (the "Corporation")**

4 September 2009 - The Corporation announces that it has today requested that the admission of its common shares of no par value (the "Common Shares") to the UKLA Official List be cancelled, and that the admission of the Common Shares to trading on the main market of the London Stock Exchange be cancelled, both with effect from 5 October 2009.

The Corporation intends to delist its Common Shares from the Toronto Stock Exchange on the same date.

The Corporation's request is based on the acquisition of approximately 99.06 per cent of the issued and outstanding Common Shares of the Corporation by Mirror Lake Oil and Gas Company Limited pursuant to its Offer to Purchase for cash, which acquisition was announced on 27 August 2009, and which was notified to the Corporation on 1 September 2009.

For further information:

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